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## **Executive Summary**

The Money Follows the Person (MFP) program is a Medicaid demonstration program that was awarded to the Georgia Department of Community Health (DCH) in 2008. This report is a summary of the evaluation provided by the Georgia Health Policy Center (GHPC) for the first two quarters of fiscal year 2013, which includes July through December 2012. Included is an analysis of the Quality of Life (QoL) surveys conducted pre-transition (baseline), approximately 11 months post-transition (one-year follow-up), and approximately 24 months post-transition (two-year follow-up). In addition, the grant funds utilized for pre-and post-transition services were analyzed.

For the first time in the analysis of cumulative matched surveys, additional respondent characteristics are described, two-year follow-up surveys are analyzed, and open-ended qualitative comments are included. The MFP program has four target populations: persons with developmental disabilities, persons with physical disabilities (and under age 65), persons with a Traumatic Brain Injury (TBI), and older adults (age 65 and older). This report summarizes the aggregate survey responses; responses by target population are provided in Appendices A and B. Persons with developmental disabilities account for the largest percentage of respondents (one-year: 53%; two-year: 48%), followed by persons with physical disabilities and TBIs (one-year: 34%; two-year: 40%), and older adults (one-year: 14%; two-year: 12%). MFP participants that completed the one- and two-year follow-up surveys were more often male (one-year: 55%; two-year: 54%), an average age of 52 (one-year: 53.3; two-year: 52.6), and had an average length of stay in their current living situation prior to transition of 15 years, though there is great variation among the target populations.

The survey respondents continued to report higher levels of choice and control in their lives post-transition and generally received about the same level of help, which nearly always included help from paid staff and often some help from family and friends. While approximately half of the respondents lived in group homes or nursing facilities at follow-up, the majority of respondents stated that they picked the place where they live (one-year: 60%; two-year: 55%) and that they liked where they live (one-year: 86%; two-year: 83%). When asked if the participant needed more help than they were currently receiving, fewer respondents stated that they needed more help at the two-year follow-up survey (18%) than at the one-year follow-up (24%).

Participants' access to friends and family, as well as integration into the community, increased between the one- and two-year follow-up surveys. Nine percent more respondents indicated that they could see their friends and family when they wanted to at the two-year follow-up survey, and four percent more respondents could get to the places that they needed to go. In addition, there was a 19 percent increase in participants reporting that they go out to do fun things in their community at the year-two follow-up

survey. There was also a slight increase in participants who stated that they were working for pay or volunteering at the two-year follow-up survey, but of those who were not, 36 percent stated that they wanted to work for pay, and nearly one-third wanted to do volunteer work.

Satisfaction increased both from the baseline to one-year follow-up, and also between the one- and two-year follow-up. For example, at baseline, 68 percent of the respondents reported that they were happy with the help they got with things around the house or getting around the community, but at the two-year follow-up survey, 95 percent stated that they were happy. Participants reported worse emotional and physical health at the one-year follow-up survey when compared to the baseline, but at the two-year follow-up survey emotional and physical health improved.

The open-ended qualitative comments that were documented during this reporting period were a mix of positive and negative feedback. Interviewers recorded 11 qualitative comments. Six of the comments described a positive transition, transition coordinator, or living situation. One comment was a request for volunteer or work programs that would engage the participant. The remaining comments were in regard to challenges or complaints about the program, loss of Medicaid status, and a concern for safety in community settings for participants who benefit from highly structured living environments.

Before and after transition from an institution, participants have access to MFP grant funds to help pay for things not typically covered by Medicaid. Since the beginning of the program in 2009, nearly \$3.5 million MFP supplemental grant funds have been spent. During each of the four years of implementation, the category where participants spent the most grant funds was in environmental modifications, which received approximately 37 percent of the cumulative spending. The service categories that were accessed the most frequently were Equipment and Supplies (1,185) followed by Household Goods and Supplies (1,182) and Ombudsman Visits (1,014). The service categories that were accessed the fewest number of times were Caregiver Training (15), Skilled Out-of-Home respite (18), and Vehicle Adaptations (19).

## Introduction

The Georgia Health Policy Center (GHPC) has provided evaluation services to Georgia's Money Follows the Person (MFP) project since January 2010. MFP is a Medicaid demonstration project of the Georgia Department of Community Health (DCH). The GHPC conducts one- and two-year follow-up interviews with MFP participants and co-leads an evaluation workgroup with DCH staff. For this reporting period, the GHPC conducted analyses of baseline, year-one follow-up, and year-two follow-up interviews with MFP participants and analyses of MFP demonstration grant funding. Fiscal data used in the analysis was obtained from the Fiscal Intermediaries for the MFP project, Acumen and the Northwest Georgia Area Agency on Aging. This is the first semiannual report of analyses for Fiscal Year (FY) 2013. For more information on the MFP program, contact:

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# **Quality of Life Survey Analysis**

In Ianuary of 2010. the GHPC began conducting one-year follow-up interviews with individuals formerly enrolled in the MFP project after their discharge date. Below is a descriptive analysis of the Quality of Life (QoL) survey results. MFP participants are interviewed three times: prior to leaving an institution (baseline), one year after leaving an institution (one-year follow-up) and two years after leaving an institution (two-year follow-up). Baseline interviews are conducted after participants have been accepted into the MFP program, but just before they are discharged from the institution back into the community. One-year follow-up interviews occur about 11 months after participants have been discharged into the community. Finally, two-year follow-up interviews are conducted about 24 months after the MFP participants have been discharged into the community. This analysis represents the 352 participants who completed both a baseline and a oneyear follow-up survey and the 149 participants who completed both a baseline and a twoyear follow-up survey through December 31, 2012. The analysis was conducted solely using the matched population that completed both a baseline and one-year or two-year follow-up interview rather than comparing all the completed baseline interviews to all of the completed follow-up interviews. Those who completed a baseline interview but not a follow-up interview could have characteristics that are significantly different from those who completed follow-up interviews.

#### **Measures**

The MFP QoL Survey covers seven topic areas including: participants' living situation; participants' choice and control; overall satisfaction with housing, care, and quality of life; participants' access to care and if there are any unmet needs; attitudes about being treated with respect and dignity by others; ability to engage in activities; and participants' health status. This analysis examined change over time, except when questions were asked only after transition. Certain questions in the QoL survey were not included in the analysis as a result of validity concerns that have been discussed with the national evaluator. Also, questions addressing abuse are considered optional and are not asked based on the Georgia State University Institutional Review Board approved protocol and prior agreement with the DCH. The interview instrument was developed by Mathematica Policy Research (MPR) and was scripted for the interviewer. No changes are allowed to the survey instrument or the interview script.

The QoL survey modules include:

Module 1: Living Situation

Module 2: Choice and Control

Module 3: Access to Personal Care

Module 4: Respect and Dignity

Module 5: Community Integration and Inclusion

Module 6: Satisfaction Module 7: Health Status

## **Data Analysis**

Cleaned baseline (n = 957), one-year follow-up (n = 443), and two-year follow-up (n = 176) data were matched by Medicaid ID numbers and analyzed. The one- and two-year follow-up surveys were matched to the baseline surveys, which provided 389 one-year follow-up surveys and 162 two-year follow-up surveys. Of the 551 matched survey records, 50 participants were subsequently deceased at the time of follow-up survey administration. Therefore, the maximum number of respondents per survey question in the tables that follow is 352 for the one-year follow-up and 149 for the two-year follow-up. Due to the matching procedure that includes all follow-up surveys, there are two separate baseline populations. Participants had the option to refuse questions within the guidelines of the informed consent; thus, the final sample sizes vary from question to question. Since a few questions asked participants to select multiple answers, some answer choices may not be displayed, and some percentages were rounded to a whole number, the percentages reported do not always add up to 100 percent.

Descriptive statistics and cross-tabulations were used to assess frequency of particular behaviors and to examine associations between the variables. Cross-tabulations were conducted to compare differences in individuals' answers to particular questions at two

time points between baseline and at the one-year follow-up and between baseline and the two-year follow-up. The McNemar test of significance was used because it tests whether the two possible combinations of unlike values for the variables are equally likely. This test gives the difference between the proportions (expressed as a percentage) with a 95 percent confidence interval. When the (two-sided) p-value is less than the conventional 0.05 significance level, the conclusion is that there is a statistically significant difference between the two proportions. Quantitative data analyses were conducted using SPSS Version 18. For the qualitative questions, answers were summarized into categories and counted to provide an overview of the responses.

#### Results

The results are separated by module and include the key changes over time. The results presented in the report are of the aggregate responses, and responses by target population are included in Appendices A and B. A table is provided with the questions that were analyzed within each module. Some of the questions were asked only after transition, thus, those results are shown separately from the questions where the baselines are compared to the follow-up interviews. Furthermore, all qualitative questions are reported in separate tables to provide more in-depth insight into the answers.

## **Respondent Characteristics**

At all three time points, the QoL survey may have been completed with the sample participant alone, the participant with assistance, or a proxy on behalf of the participant. The baseline responses were fairly evenly distributed into the three categories. At the one-year and two-year follow-up interviews there were more surveys completed either by the sample member alone or by the proxy, and a decrease in the percentage that were completed with the sample member receiving assistance.

**Table 1: Respondent Type** 

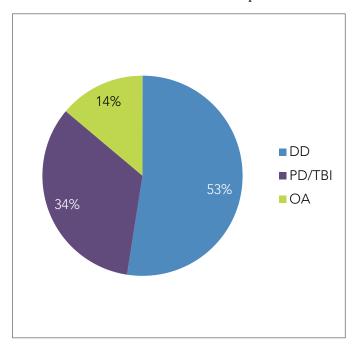
Response	Baseline	Year 1 (n=337)	Baseline	Year 2 (n=142)
Sample Member Alone	33.2%	45.7%	33.8%	31.0%
Sample Member with Assistance	30.9%	3.9%	44.4%	4.9%
Proxy	35.9%	50.4%	21.8%	64.1%

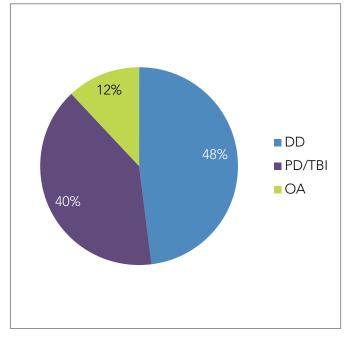
The MFP program has four target populations, which include: persons with developmental disabilities (DD), persons with physical disabilities (and under age 65) (PD), persons with a Traumatic Brain Injury (TBI), and older adults (age 65 and older) (OA). For the purposes of analysis, persons with a TBI were included with PD due to the small sample of persons with a TBI. As shown in Chart 1, of the respondents at the one-year follow-up, 53 percent were persons with a DD, 34 percent were persons with a PD, and 14 percent were OA. At the two-year follow-up, 48 percent were persons with a DD, 40 percent were persons with a PD, and 12 percent were OA.

**Chart 1: Target Population Breakout** 

One-Year Follow- Up

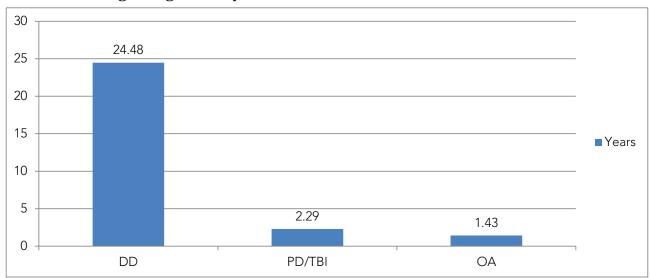






Of the participants who completed the one-year follow-up, 55 percent were male and 45 percent were female; compared to 54 percent male and 46 percent female at the two-year follow-up survey. The average age of the participant was 53 at both the one-year and two-year follow-up surveys. When asked at baseline how long the participant had lived in their current location, the average for all respondents matched to the one-year follow-up was 13.9 years (n = 139). The length of stay varied widely across the target populations, as shown in Chart 2.

Chart 2: Average Length of Stay in Residence Prior to Transition



Note: Based on responses to the year-one follow-up survey

## Module 1: Living Situation

This eight-item module was used to assess a participant's choice and satisfaction with their current living situation. Five items were analyzed: residence type (Q2), satisfaction with residence (Q3), choice in living arrangement (Q4), feeling of safety (Q5) and the ability to sleep without disturbances (Q6). Answer choices for these questions included: "Yes," "No," "Don't Know," or "Refused." The additional choice of "Sometimes" is incorporated in Questions 3 and 6.

**Table 2: Living Situation** 

2. Does sample	2. Does sample member live in a group home or a nursing facility?					
Response	Baseline	Year 1 (n=342)	Baseline	Year 2 (n=145)		
Yes	89.2%	48.0%***	97.2%	49.7%		
No	10.5%	51.8%	2.8%	50.3%		
Don't Know	0.3%	0.3%	-			
3. Do you like v	vhere you live	?				
Response	Baseline	Year 1 (n=351)	Baseline	Year 2 (n=149)		
Yes	53.6%	85.5%***	45.6%	83.2%***		
No	30.2%	3.1%	36.9%	7.4%		
Sometimes	12.8%	11.4%	14.8%	8.1%		
Don't Know	3.4%		2.7%	1.3%		
4. Did you help	pick (this/tha	at) place to live?				
Response	Baseline	Year 1 (n=350)	Baseline	Year 2 (n=148)		
Yes	15.7%	59.7%***	10.8%	54.7%***		
No	81.4%	38.3%	85.1%	37.8%		
Don't Know	2.9%	2.0%	4.1%	6.8%		
Refused				0.7%		
5. Do you feel s	5. Do you feel safe living (here/there)?					
Response	Baseline	Year 1 (n=344)	Baseline	Year 2 (n=143)		
Yes	86.3%	95.6%**	84.6%	93.0%*		
No	10.8%	4.1%	12.6%	6.3%		
Don't Know	2.9%	0.3%	2.1%	0.7%		
Refused			0.7%			

(chart continued on next page)

6. Can you get the sleep you need without noises or other disturbances where you live?					
Response	Baseline	Year 1 (n=349)	Baseline	Year 2 (n=144)	
Yes	70.5%	92.0%***	76.4%	91.7%***	
No	17.8%	4.9%	16.7%	2.8%	
Sometimes	10.0%	2.9%	5.6%	4.2%	
Don't Know	1.4%	0.3%	1.4%	1.4%	
Refused	0.3%				

<sup>\*</sup>p < .05 \*\*p < .01 \*\*\*p < .001

The responses assessed in Module 1 indicated that at both the year-one and year-two follow-up surveys, about half of the participants were living in a group home or nursing facility (year-one: 48%, p < 0.001, n = 164; year-two: 50%, p < 0.001, n = 72). A positive increase was measured in participants' living situation between the baseline and the year-one follow-up survey. As compared to the baseline interviews, the majority of participants liked where they lived (86%, p < 0.001, n = 300), felt safe (96%, p < 0.01, n = 344), and were able to get the sleep they needed in their living situation (92%, p < 0.001, n = 321) at the time of the year-one follow-up survey. Comparing both follow-up surveys to the baseline, respondents indicated an increase in their role in choosing where they lived (year-one: 60%, p < 0.001, n = 209; year-two: 55%, p < 0.001, n=81).

### Module 2: Choice and Control

This eight-item module was used to assess MFP participants' choice and control. Six questions were analyzed in this module: control of bedtime (Q7), being alone (Q8), meal time (Q9), choice in foods (Q10), ability to talk privately on the telephone (Q11), and the ability to watch television (Q12). Answer choices for these questions included: "Yes," "No," "Sometimes," "Don't Know," or "Refused." The additional choice of "No Access to Telephone/TV" is incorporated in Questions 11 and 12.

Concerns arose from the evaluators about how an answer should be coded for Questions 10 and 11 when participants' limitations interfered with their ability to express their choice. Per guidance from MPR, for Question 10, if an MFP participant uses a feeding tube, the answer would be "No," as they do not have a choice of foods. For Question 11, if an MFP participant is non-verbal, the answer should be "Don't Know," as phone access had not been a relevant part of this person's life at that time, thus, he or she would not know.

**Table 3: Choice and Control** 

7. Can you go	7. Can you go to bed when you want?				
Response	Baseline	Year 1 (n=349)	Baseline	Year 2 (n=148)	
Yes	79.1%	93.1%***	80.4%	93.9%**	
No	15.5%	3.4%	14.2%	4.7%	
Sometimes	4.3%	2.9%	4.7%	1.4%	
Don't Know	0.9%	0.6%	0.7%		
Refused	0.3%				
8. Can you be	by yourself v	when you want to?			
Response	Baseline	Year 1 (n=349)	Baseline	Year 2 (n=149)	
Yes	55.0%	75.4%***	55.0%	76.5%***	
No	30.7%	13.2%	32.9%	10.7%	
Sometimes	12.0%	11.5%	10.7%	12.8%	
Don't Know	2.0%		1.3%		
Refused	0.3%				
9. When you a	are at home, o	can you eat when yo	ou want?		
Response	Baseline	Year 1 (n=350)	Baseline	Year 2 (n=149)	
Yes	33.7%	80.3%***	36.9%	73.2%***	
No	58.0%	14.3%	56.4%	15.4%	
Sometimes	7.4%	4.6%	5.4%	10.7%	
Don't Know	0.9%	0.9%	1.3%	0.7%	
10. Can you cl	noose the foo	ds that you eat?			
Response	Baseline	Year 1 (n=351)	Baseline	Year 2 (n=148)	
Yes	32.2%	72.1%***	35.1%	63.5%***	
No	55.0%	17.7%	52.7%	20.3%	
Sometimes	12.0%	9.7%	11.5%	14.2%	
Don't Know	0.6%	0.6%	0.7%	2.0%	
Refused	0.3%				

(chart continued on next page)

11. Can you talk on the telephone without someone listening in?					
Response	Baseline	Year 1 (n=347)	Baseline	Year 2 (n=149)	
Yes	52.2%	70.3%***	52.3%	77.2%***	
No	36.9%	12.4%	36.2%	8.7%	
Sometimes	3.5%	2.9%	5.4%	4.7%	
No Access	4.3%	0.3%	4.7%		
Don't Know	3.2%	13.8%	0.7%	9.4%	
Refused		0.3%	0.7%		
12. Can you w	atch TV whe	n you want?			
Response	Baseline	Year 1 (n=352)	Baseline	Year 2 (n=148)	
Yes	86.6%	96.9%***	87.2%	96.6%*	
No	8.0%	1.1%	6.8%	0.7%	
Sometimes	4.3%	1.1%	4.1%	1.4%	
No Access	0.3%	0.3%	0.7%		
Don't Know	0.9%	0.3%	1.4%	1.4%	
Refused		0.3%			

p < .05 \*\*p < .01 \*\*\*p < .001

Participants reported an increased ability to make choices in all six of the choice and control areas examined in Module 2. At the year-one follow-up survey, participants indicated increased ability to choose their bedtime (93%, p < 0.001, n = 259), meal time (80%, p < 0.001, n = 226) and when they watch television (97%, p = 0.001, n = 270). Participant privacy, measured in Questions 8 and 11, increased from baseline to the year-one follow-up survey. For Question 8, there was a 36 percent increase in the respondents that stated that they may be by themselves when they wanted (75%, p < 0.001, n = 263). Responses to Question 11 indicated that more participants spoke on the telephone without someone listening in at the one-year follow-up (70%, p < 0.001, n = 244). At the year-two follow-up, respondents reported a higher level of choice than at the year-one follow-up in choosing their bedtime (94%, p < 0.01, n = 139), being alone when they want to (77%, p < 0.001, n = 114), and talking on the telephone with privacy (77%, p < 0.001, n = 115). In terms of food selection, respondents explained that food choice was limited or constrained for reasons such as diabetic restrictions, liquid diets, or intravenous feeding. Some participants were non-verbal and did not use the telephone.

#### Module 3: Access to Personal Care

Module 3 is a 21-item measure that assesses a participants' access to care and identifies unmet needs. Eleven questions analyzed if someone helped the participant with everyday activities (Q14), if the people who helped them were paid (Q14a), and if participants could select the people who were paid to help them (Q14b). Questions about whether or not the participant went without a bath (Q15), a meal (Q16), medication (Q17), or access to the bathroom (018) were also analyzed. Finally, questions specific only to post-transition were examined. These included if changes or equipment were talked about with a case manager (Q19), which changes or equipment were requested (Q19a), if those changes or equipment were received (Q19b), if more help around the house was needed (Q20), if any family or friends helped around the house (Q21), and an estimate of hours that family and friends spent helping (021a). Answer choices for these questions included: "Yes," "No," "Don't Know," or "Refused." The additional choice of "Not Applicable" is incorporated in Question 19 and "In Process" in Question 19b. The answer choices for Question 21 were the number of hours of help between 1 and 24 (if less than one hour, one hour was entered), "Don't Know," and "Refused." If an MFP participant was incontinent, Question 18 was marked as "Don't Know" per MPR, since the question did not apply to the participant, thus, he or she would not know. Questions 20 through 21a were recommended not to be asked if a MFP participant had transitioned back into a facility, particularly if he or she had been in the facility for more than a week.

Table 4: Access to Personal Care

14. Does anyone help you with things like bathing, dressing, or preparing meals?					
Response	Baseline	Year 1 (n=344)	Baseline	Year 2 (n=146)	
Yes	92.4%	95.6%*	90.4%	93.2%	
No	7.0%	4.1%	9.6%	6.8%	
Don't Know	0.3%				
Refused	0.3%	0.3%			
14a. Do any of	f these peopl	e get paid to help y	you?		
Response	Baseline	Year 1 (n=294)	Baseline	Year 2 (n=128)	
Yes	96.6%	96.3%	97.7%	96.1%	
No	2.7%	2.7%	1.6%	3.9%	
Don't Know	0.7%	1.0%	0.8%		
14b. Do you p	ick the peopl	e who are paid to	help you?		
Response	Baseline	Year 1 (n=283)	Baseline	Year 2 (n=122)	
Yes	4.9%	36.7%***	4.1%	31.1%***	
No	94.3%	62.2%	95.1%	68.9%	
Don't Know	0.7%	1.1%	0.8%		

(chart continued on next page)

15. Do you ever go without a bath or shower when you need one?				
Response	Baseline	Year 1 (n=348)	Baseline	Year 2 (n=148)
Yes	13.8%	10.3%	16.9%	8.1%*
No	83.6%	88.8%	82.4%	89.9%
Don't Know	2.6%	0.6%	0.7%	2.0%
Refused		0.3%		
16. Do you ev	er go without	t a meal when you	need one?	
Response	Baseline	Year 1 (n=350)	Baseline	Year 2 (n=149)
Yes	3.4%	2.3%	5.4%	5.4%
No	94.9%	96.9%	94.0%	94.0%
Don't Know	1.7%	0.3%	0.7%	0.7%
Refused		0.6%		
17. Do you ev	er go without	t taking your medi	cine when you n	eed it?
Response	Baseline	Year 1 (n=347)	Baseline	Year 2 (n=147)
Yes	5.2%	2.6%	5.4%	4.8%
No	93.7%	96.8%	93.2%	91.8%
Don't Know	1.2%	0.3%	1.4%	3.4%
Refused		0.3%		
18. Are you ev	er unable to	use the bathroom	when you need	to?
Response	Baseline	Year 1 (n=346)	Baseline	Year 2 (n=146)
Yes	11.3%	6.9%	12.3%	11.6%
No	87.0%	86.7%	86.3%	82.9%
Don't Know	1.7%	6.1%	1.4%	5.5%
Refused		0.3%		

<sup>\*</sup>p < .05 \*\*p < .01 \*\*\*p < .001

When a person needs the high level of care that is required for eligibility to be admitted to a nursing home, there is sometimes a concern regarding whether a person's needs can be met in an alternative, community setting. At the year-one follow-up survey, there was a four percent increase in the participants that indicated that someone helped them with activities such as bathing, dressing, or preparing meals (96%, p < .05, n = 329). At the yeartwo follow-up survey, the percentage that reported receiving help decreased to 93 percent. When asked if the people who help them were paid, there was very little change over time, with an average of 96 percent reporting that they received help from someone who was paid. Respondents indicated that they picked the people who are paid to help them at a much higher rate in the year-one and year-two follow-up surveys compared to the baseline (year-one: 37%, p < .001, n = 104; year-two: 31%, p < .001, n = 38). At the year-one followup interview, the percentage of participants who reported that they went without a bath (10%, n = 36), meal (2%, n = 8) or medications (3%, n = 9) when they needed it decreased from the baseline. At the year-two follow-up survey, fewer participants reported that they went without a bath (8%, p < .05, n = 12), but a larger percentage reported going without a meal (5%, n = 8) and their medications (5%, n = 7). Compared to the baseline, there was a 39 percent decrease in the respondents who stated that the participant was unable to use the bathroom when they needed to at the year-one follow-up survey. This was also the case at the year-two follow-up survey, though not as dramatic. Some respondents indicated that there were times when they were unable to use the bathroom due to factors such as incontinence; this response choice was not included as a lack of access. Instead, it was coded as "Don't Know," per MPR guidance.

**Table 5: Access to Personal Care Post-Transition Only Questions** 

19. Have you ever talk	ted with a case manager or suppo	ort coordinator about any special			
equipment or changes to your home that might make your life easier?					
Response	Year 1 (n=347)	Year 2 (n=146)			
Yes	50.1%	38.4%			
No	39.5%	43.2%			
Don't Know	3.7%	4.1%			
Not Applicable	6.3%	14.4%			
Refused	0.3%				
19b. Did you get the eq	uipment or make the changes you	needed?			
Response	Year 1 (n=173)	Year 2 (n=55)			
Yes	60.7%	63.6%			
No	19.1%	14.5%			
In Process	18.5%	20.0%			
Don't Know	1.7%	1.8%			
Refused					
20. Do you need more	help with things around the house	than you are now receiving?			
Response	Year 1 (n=342)	Year 2 (n=142)			
Yes	23.7%	17.6%			
No	74.9%	82.4%			
Don't Know	1.2%				
Refused	0.3%				
21. During the last we the house?	ek, did any family member or frie	ends help you with things around			
Response	Year 1 (n=340)	Year 2 (n=139)			
Yes	42.9%	33.1%			
No	55.9%	66.2%			
Don't Know	0.6%	0.7%			
Refused	0.6%				
21a. About how many day?	hours did [family members and fi	riends] spend helping you yester-			
Response	Year 1 (n=85)	Year 2 (n=43)			
Mean	9.05	7.77			

At the year-one follow-up survey, half of the participants indicated that they spoke with a case manager or support coordinator about equipment or changes to their home (50%, n = 174), compared to 38 percent at the year-two follow-up survey (n = 56). Table 6 below provides further analysis of what equipment or changes were requested.

**Table 6: Qualitative Analysis Q19a** 

19. What equipment or changes did you talk about?					
Response	Year 1 (n=156)	Year 2 (n=53)			
Bathroom Renovations	34	13			
Car Modifications	10	0			
Home Modifications	15	8			
Hospital Bed	25	10			
Ramps, Rails, Lifts	67	10			
Wheelchair/Walker	42	20			
Other	19	10			

The top three responses at the year-one follow-up survey were: (1) ramps, rails, and lifts; (2) acquiring a wheelchair or walker; and (3) bathroom renovations. At the year-two follow-up survey, the top three responses were: (1) acquiring a wheelchair or walker; (2) bathroom renovations; and (3) a tie for third place included: hospital bed; ramps, rails, and, lifts; and other. At both follow-up time points, approximately 60 percent of the respondents indicated that they had received the equipment or changes that they needed, and approximately 20 percent reported that the request was in process.

When asked if they needed more help with things around the house than they were currently receiving with things such as cooking and cleaning, nearly a quarter of the respondents said that they needed more help at the year-one follow-up survey (n = 81) and about 18 percent at the year-two follow-up survey (n = 25). At the year-one follow-up survey, 43 percent of respondents stated that they received help from family and friends with things around the house in the last week, compared to 33 percent at the year-two follow-up. The average number of hours that family or friends provided yesterday was reported at the year-one follow-up survey as 9.05 hours (min. = 1, max. = 24, n = 85) and 7.77 hours at the year-two follow-up (min. = 1, max. = 24, n = 43).

## Module 4: Respect and Dignity

This 11-item module measured MFP participants' feelings of being treated with respect and dignity by those who helped them. One question asked about whether or not those who helped treated participants the way they wanted (Q22), and another examined if helpers listened carefully to what they were asked to do (Q23). Answer choices for these questions included: "Yes," "No," "Don't Know" or "Refused."

**Table 7: Respect and Dignity** 

22. Do the people who help you treat you the way you want them to?						
Response	Baseline	Year 1 (n=343)	Baseline	Year 2 (n=137)		
Yes	86.0%	85.7%	81.8%	93.4%**		
No	12.2%	13.4%	14.6%	5.8%		
Don't Know	1.5%	0.6%	2.9%	0.7%		
Refused	0.3%	0.3%	0.7%			
23. Do the people	le who help y	ou listen carefully	to what you ask	them to do?		
Response	Baseline	Year 1 (n=340)	Baseline	Year 2 (n=135)		
Yes	80.3%	87.9%***	80.7%	91.9%**		
No	16.8%	8.2%	17.8%	6.7%		
Don't Know	2.9%	3.2%	1.5%	0.7%		
Refused		0.6%		0.7%		

<sup>\*</sup>p < .05 \*\*p < .01 \*\*\*p < .001

MFP participants reported positive feelings when asked about the quality of care, respect, and dignity they experienced related to the people who assisted them. Specifically, at the year-two follow-up survey, nearly twelve percent more of the respondents indicated that they were being treated the way they wanted (93%, p < 0.01, n = 128) compared to the baseline. However, at the year-one follow up survey, respondents' feelings were mixed related to respect and dignity. Between the baseline and year-one follow-up surveys, there was a one percent increase in the number of respondents who felt that they were not treated the way they wanted (13%, n = 46), and approximately eight percent more respondents felt the people who helped them listened carefully to what they asked them to do (88%, p < 0.001, n = 299) when compared to baseline.

## Module 5: Community Integration and Inclusion

Module 5 is a 17-item measure used to evaluate whether participants have accessed and engaged in social or community outings, events, or activities. Twelve items from this module were analyzed. They included asking if participants could see friends and family (Q27), whether transportation was available (Q28), if additional outings were desired (Q29), and if participants needed help when they went out (Q30). If participants responded that they did need help when going out, they were asked if they felt they needed more help (30a). Moreover, they were asked if they went out to do fun things in their communities (Q33), the amount of time required to plan going somewhere (Q34), if activities were missed (Q35) and if medical care had not been received (Q36). The post-transition participants were also asked if they were employed (Q31) or did volunteer work (Q32) and if not, if they would like to (Q31a and Q32a). Answer choices for these questions included:

"Yes," "No," "Don't Know" or "Refused." However, for Question 30, answer choices included "Go out independently," "Need Help," "Don't Know" or "Refused." Also, the answer choices for Question 34 included "Decide and Go," "Plan Some," "Plan Many Days Ahead," "Don't Know" or "Refused."

**Table 8: Community Integration and Inclusion** 

27. Can you see your friends and family when you want to see them?						
Response	Baseline	Year 1 (n=350)	Baseline	Year 2 (n=147)		
Yes	86.0%	79.4%**	85.0%	87.8%		
No	11.7%	19.1%	11.6%	12.2%		
Don't Know	2.3%	0.9%	3.4%			
Refused		0.6%		-		
28. Can you get to the p	olaces you ne	ed to go, like wo	ck, shopping, o	r the doctor's office?		
Response	Baseline	Year 1 (n=349)	Baseline	Year 2 (n=149)		
Yes	81.4%	90.0%**	81.9%	94.0%**		
No	16.0%	9.2%	14.1%	5.4%		
Don't Know	2.3%	0.6%	3.4%	0.7%		
Refused	0.3%	0.3%	0.7%	1		
29. Is there anything yo	ou want to do	outside [the facil	ity/your home	] that you can't do now?		
Response	Baseline	Year 1 (n=345)	Baseline	Year 2 (n=149)		
Yes	48.1%	38.6%***	57.7%	40.3%***		
No	27.8%	55.1%	17.4%	51.0%		
Don't Know	23.8%	6.1%	24.8%	8.1%		
Refused	0.3%	0.3%		0.7%		
30. When you go out, c	an you go by	yourself or do yo	ou need help?			
Response	Baseline	Year 1 (n=346)	Baseline	Year 2 (n=145)		
Go Out Independently	9.8%	12.7%	11.0%	19.3%**		
Need Help	87.9%	86.4%	87.6%	80.0%		
Don't Know	1.7%	0.3%	1.4%	0.7%		
Refused	0.6%	0.6%				

(chart continued on next page)

30a. Do you need more	30a. Do you need more help getting around than you are now receiving?							
Response	Baseline	Year 1 (n=254)	Baseline	Year 2 (n=103)				
Yes	15.7%	35.0%***	19.4%	16.5%				
No	70.5%	61.4%	64.1%	81.6%				
Don't Know	13.4%	3.5%	16.5%	1.9%				
Refused	0.4%							
33. Do you go out to do	fun things i	n your communit	y?					
Response	Baseline	Year 1 (n=347)	Baseline	Year 2 (n=146)				
Yes	69.2%	60.2%**	66.4%	74.0%				
No	29.4%	39.2%	32.2%	24.7%				
Don't Know	1.4%	0.3%	1.4%	0.7%				
Refused		0.3%		0.7%				
34. When you want to ment, or do you have t				to make some arrange- lelp?				
Response	Baseline	Year 1 (n=350)	Baseline	Year 2 (n=148)				
Decide and Go	6.6%	15.4%*	4.7%	20.3%*				
Plan Some	35.1%	54.6%	37.8%	45.9%				
Plan Many Days Ahead	47.1%	24.3%	48.0%	32.4%				
Don't Know	6.3%	1.4%	8.8%	0.7%				
Refused	0.3%	0.6%	0.7%					
N/A	4.6%	3.7%		0.7%				
35. Do you miss things easily?	or have to ch	nange plans becau	ise you don't h	ave a way to get around				
Response	Baseline	Year 1 (n=339)	Baseline	Year 2 (n=147)				
Yes	30.4%	11.5%*	34.7%	12.9%***				
No	52.5%	72.6%	53.1%	70.7%				
Sometimes	9.7%	14.5%	5.4%	15.0%				
Don't Know	7.1%	0.6%	6.1%	1.4%				
Refused	0.3%	0.9%	0.7%					
36. Is there medical care which you have not received or could not get to within the past month?								
Response	Baseline	Year 1 (n=347)	Baseline	Year 2 (n=145)				
Yes	6.6%	2.3%*	6.2%	6.9%				
No	91.6%	96.8%	93.8%	93.1%				
Don't Know	1.7%	0.3%						
Refused		0.6%						

<sup>\*</sup>p < .05 \*\*p < .01 \*\*\*p < .001

In Module 5, there were three indications that participants had less community integration at either the year-one or year-two follow-up surveys. There was approximately an eight percent decrease in the number of participants who saw friends and family when they wanted to (79%, p < 0.01, n = 278) and a thirteen percent decrease in those who went out to do fun things in their community (60%, p < 0.01, n = 209) at the year-one follow-up survey compared to the baseline. At the two-year follow-up there was an increase in participants who reported they saw friends and family and went out to do fun things compared to the baseline. At the year-one follow-up survey, there was a decrease in the percentage of respondents who indicated that they had not received or missed medical care in the past month (2%, p < .05, n = 8). At the year-two follow-up there was an increase in participants who did not receive care as compared to the baseline (7%, n = 10).

Of the five remaining questions, there were increased levels of community integration among both the year-one and year-two follow-up surveys as compared to the baseline. Almost 9 and 12 percent more respondents reported that they were able to get to the places they needed to go at the year-one and year-two follow-up surveys, respectively (year-one: 90%, p < 0.01, n = 314; year-two: 94%, p < 0.01, n = 140). There was a decline in the number of respondents who said that there were things that they wanted to do outside of their living environment that they could not do now (year-one: 39%, p < 0.001, n=133; year-two: 40%, p < 0.001, n = 60). Although there was a small decrease in the number of respondents who said they needed help when they went out in the community compared to baseline, (year-one: 86%, n = 299; year-two: 80%, n = 116), there was an increase between baseline and the year-one follow-up survey among respondents who needed more help than they were receiving (35%, p < 0.001, n = 89). At both the year-one and yeartwo follow-up surveys, participants reported approximately 68 and 56 percent increases, respectively, with regard to their ability to simply decide and go out, or do some planning and go, when they wanted to go somewhere (year-one: 70%, n = 245; year-two: 66%, n = 98). Similarly, there was a decline in the number of participants who reported missing things or changing plans because they did not have a way to get around easily at both the year-one and year-two follow-up surveys compared to baseline (year-one: 12%, p < 0.05, n = 39; year-two: 13%, p < 0.001, n = 19).

Table 9: Qualitative Analysis Q29a and Q29b

	Year 1 (n=140)	Year 2 (n=56)
29a. What would you like to do that you don't do now?	140	56
Social Outings/Travel	54	29
"Things I used to"	29	13
Visit Family/Friends	30	2
School/Work/Day Program	16	8
29b. What do you need to do these things?	109	54
Transportation	44	17
Help/Assistance	31	9
Medical Equipment	16	8
Finances	9	8

Two qualitative questions in Module 5 were used to gauge what MFP participants wanted to do that they could not do now, and what things were needed to fulfill those interests or activities. When asked what they wanted to do, the top two answers of those who responded for the year-one and year-two follow-up surveys were: (1) to engage in more social outings or travel (year-one: n = 54; year-two: n = 29) and (2) "the things I used to do" (year-one: n = 29; year-two: n = 13). Visiting family or friends (year-one: n = 30; year-two: n = 2) and attending a school, work, or day program (year-one: n = 16; year-two: n = 8) were among the remaining responses, although they were ranked differently at the year-one and year-two follow-up surveys. When respondents were asked what they needed so they could do the desired activities, the most frequent responses were transportation (year-one: n = 44; year-two: n = 17) and help or assistance (year-one: n = 31; year-two: n = 9). Medical equipment or technology (year-one: n = 16; year-two: n = 8) and financial supports (year-one: n = 9; year-two: n = 8) were also identified as necessities in order for respondents to engage in the desired activities.

**Table 10: Community Integration and Inclusion Post-Transition Only Questions** 

31. Are you working for pay right now?					
Response	Year 1 (n=343)	Year 2 (n=142)			
Yes	3.2%	5.6%			
No	95.0%	94.4%			
Don't Know	1.2%				
Refused	0.6%				
31a. Do you want to work f	for pay?				
Response	Year 1 (n=321)	Year 2 (n=132)			
Yes	24.9%	36.4%			
No	62.6%	47.0%			
Don't Know	12.1%	16.7%			
Refused	0.3%				
32. Are you doing any volu	nteer work or work	ing without getting paid?			
Response	Year 1 (n=343)	Year 2 (n=142)			
Yes	8.2%	8.5%			
No	88.3%	91.5%			
Don't Know	2.9%				
Refused	0.6%	-			
32a. Would you like to do v	olunteer work or w	ork without getting paid?			
Response	Year 1 (n=294)	Year 2 (n=132)			
Yes	18.7%	30.3%			
No	51.4%	58.3%			
Don't Know	26.2%	11.4%			
Refused	3.7%				

The community integration and inclusion questions asked after transition indicated that the majority of participants were not currently working or volunteering at the year-one or year-two follow-up surveys. However, nearly one-fifth to one-third of year-one or year-two follow-up respondents indicated that they would like to work (year-one: 25%, n = 80; year-two: 36%, n = 48) or volunteer (year-one: 19%, n = 55; year-two: 30%, n = 40).

#### Module 6: Satisfaction

This six-item module was used to measure participants' overall satisfaction with their circumstances. Two questions were analyzed. Question 37 asked if participants were satisfied with the help they received with chores around the home and getting around the community. Question 38 asked participants if they were satisfied with how they lived their lives. Answer options for both included, "Happy," "Unhappy," "Don't Know," or "Refused."

Table 11: Satisfaction

37. During the past week have you been happy or unhappy with the help you get with things around the house or getting around your community?								
Response	Baseline	Baseline Year 1 (n=340) Baseline Year 2 (n=3						
Нарру	75.9%	85.0%	68.0%	95.2%***				
Unhappy	14.7%	10.0%	20.4%	4.1%				
Don't Know	9.1%	4.7%	11.6%	0.7%				
Refused	0.3%	0.3%						
38. During the pas	t week have y	you been happy or u	nhappy with the	way you live your life?				
Response	Baseline	Year 1 (n=337)	Baseline	Year 2 (n=144)				
Нарру	68.2%	76.6%***	54.9%	81.3%***				
Unhappy	24.6%	12.8%	36.1%	13.2%				
Don't Know	6.8%	10.1%	8.3%	5.6%				
Refused	0.3%	0.6%	0.7%					

<sup>\*</sup>p < .05 \*\*p < .01 \*\*\*p < .001

Respondents reported more overall happiness from baseline to both the year-one and year-two follow-up surveys. At the year-one follow-up, there was approximately a 12 percent increase in respondents who were happy with the help they received with things around the house or getting around the community (85%, n = 289) and a 12 percent increase in respondents who were happy with the way they lived their lives (77%, p < 0.001, n = 258). An even larger increase was observed at the year-two follow-up survey compared with the baseline among respondents who were satisfied with their help, their ability to get around in their community (95%, p < 0.001, n = 140), and with their happiness with the way they lived their lives (81%, p < 0.001, n = 117).

### Module 7: Health Status

The Health Status module is a six-item measure used to assess the overall mental and physical health status of MFP participants. Half of the questions from this module were analyzed. Questions asked if the participant felt sad (Q39), irritable (Q40), or experienced aches and pains (Q41). Answer choices for these questions were: "Yes," "No," "Don't Know," or "Refused."

**Table 12: Health Status** 

39. During the past week have you felt sad or blue?						
Response	Baseline	Year 1 (n=350)	Baseline	Year 2 (n=147)		
Yes	32.6%	38.0%	46.3%	31.3%**		
No	60.9%	56.9%	49.7%	63.9%		
Don't Know	6.6%	4.9%	4.1%	4.8%		
Refused	-	0.3%				
40. During the past w	veek have yo	u felt irritable?				
Response	Baseline	Year 1 (n=350)	Baseline	Year 2 (n=147)		
Yes	38.0%	42.0%	43.5%	27.9%**		
No	58.9%	56.0%	52.4%	68.0%		
Don't Know	3.1%	1.7%	4.1%	4.1%		
Refused		0.3%				
41. During the past w	veek have yo	u had aches and pair	ns?			
Response	Baseline	Year 1 (n=347)	Baseline	Year 2 (n=147)		
Yes	39.8%	44.1%	46.9%	37.4%*		
No	56.5%	49.0%	50.3%	57.8%		
Don't Know	3.7%	6.6%	2.7%	4.8%		
Refused		0.3%				

<sup>\*</sup>p < .05 \*\*p < .01 \*\*\*p < .001

The year-one and year-two follow-up surveys revealed mixed results. Participants at the year-one follow-up survey reported an increase in sadness (38%, n = 133), irritability (42%, n = 147), and aches and pains (44%, n = 153) when compared to the baseline. However, year-two follow-up responses suggest that perhaps improvements in emotional and physical health are not realized until two years after transitioning into the community. Reported sadness (31%, p < 0.01, n = 46), irritability (28%, p < 0.01, n = 41), and pain or achiness (37%, p < 0.05, n = 55) dropped approximately 32, 36, and 20 percentage points, respectively from the baseline to the year-two follow-up survey.

#### Qualitative Data

While conducting the follow-up surveys, respondents provided additional feedback regarding their transition or living situation that the interviewers documented. During this reporting period, interviewers documented 11 qualitative comments. Some of comments were in regard to challenges or complaints about the program, Medicaid status, and the level of safety in community settings. Family members serving as proxy respondents provided feedback regarding a lack of utilization of the available MFP services by the regional office and/or the group home, confusion from regional office staff as to what MFP can offer to a participant, and a lack of oversight of the participant's care. One proxy reported that a consumer lost their Medicaid in the transition and was unable to receive medical care during the time that the participant did not have Medicaid. Another proxy questioned the safety of the client and the staff providing care in the community setting. The proxy explained that the participant was facing criminal assault charges due to inappropriate behavior toward a staff person. She stated that she felt that the client would be best served in a hospital setting, as he functioned best when in a highly structured and regimented setting.

Six of the comments described a positive transition, transition coordinator, or living situation. For example, a proxy explained that one participant was now living in a host home and that he was much healthier now and had stopped displaying hurtful behaviors, which enabled him to no longer need services from a behavioral specialist. Another proxy was thankful for MFP and stated that the program enabled the participant to move home with them. In addition, a consumer said, "[The Transition Coordinator] changed everything around to help me when I needed the help to get my apartment ready. Without them, the landing would have been a lot harder. This last year has been the most pleasant of my life." In addition, one comment was a request for volunteer or work programs that would engage the participant.

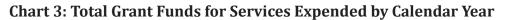
## Fiscal Data Analysis

Before and after transition from an institution, participants have access to MFP grant funds to help pay for things not typically covered by Medicaid. MFP grant funds can help each individual's transition and accommodate his or her needs. The types of services and supplies covered by MFP grant funds are listed in the table below, along with when the service or supply is covered.

**Table 13: Service Code List** 

Service Code	Service	Pre or Post
HGS	Household Goods and Supplies	Pre
HHF	Household Furnishings	Pre
LSC	Life Skills Coaching	Pre
MVE	Moving Expenses	Pre
PES	Peer Community Support	Pre
PSS	Trial Visits	Pre
SCD	Security Deposits	Pre
TRN	Transportation	Pre
TSS	Transition Supports	Pre
UTD	Utility Deposits	Pre
CGT/COE	Caregiver Training/Caregiver Outreach & Education	Post
EMD	Environmental Modifications	Post
EQS	Equipment and Supplies	Post
HIS	Home Inspections	Post
OBM/COB	Ombudsman Visits/Community Ombudsman	Post
SEE	Supported Employment Evaluation	Post
SMS	Specialized Medical Supplies	Post
SOR	Skilled Out-of-Home Respite	Post
VAD	Vehicle Adaptations	Post

The amount, type, and expenditure amounts were compiled by Acumen and the Northwest Georgia Area Agency on Aging. Data was provided to the DCH for periodic transmission to the GHPC. The following table details how the MFP supplemental funds were spent in calendar years 2009, 2010, 2011 and January through October of 2012.



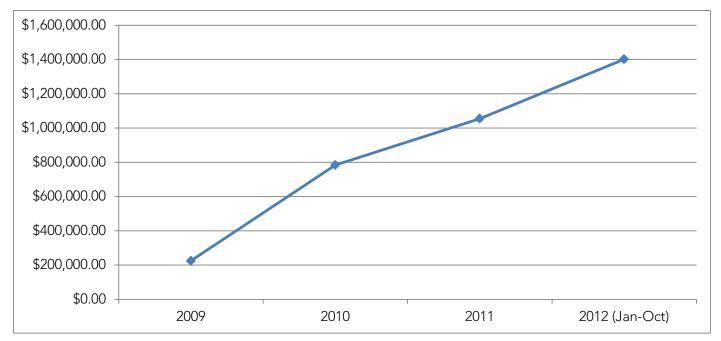


Table 14: Fiscal Amount Billed by Service for 2009, 2010, 2011, 2012 (Jan-Oct)

C .					Year					В	y Service	
Service Code		2009		2010		2011	20	12 (Jan-Oct)	N	Cost Evnandad	Average Cost	Dorcontago
Couc	N	Cost	N	Cost	N	Cost	N	Cost	IN	Cost Expended	Average Cost	Percentage
EMD	15	\$81,065.55	130	\$353,126.01	140	\$347,712.37	123	\$508,537.11	408	\$1,290,441.04	\$3,162.85	37.23%
EQS	65	\$26,494.18	221	\$101,293.05	383	\$208,071.82	516	\$258,195.82	1185	\$594,054.87	\$501.31	17.14%
HHF	84	\$43,709.23	139	\$87,762.27	233	\$144,804.24	364	\$227,667.97	820	\$503,943.71	\$614.57	14.54%
HGS	100	\$17,538.19	260	\$62,712.53	227	\$94,593.83	595	\$115,245.08	1182	\$290,089.63	\$245.42	8.37%
OBM/COB	152	\$21,900.00	365	\$54,450.00	245	\$36,750.00	252	\$34,762.50	1014	\$147,862.50	\$145.82	4.27%
SCD	29	\$13,444.00	72	\$36,651.43	79	\$30,551.57	158	\$63,900.67	338	\$144,547.67	\$427.66	4.17%
MVE	41	\$8,860.68	172	\$36,429.92	259	\$50,413.09	291	\$46,264.01	763	\$141,967.70	\$186.07	4.10%
PSS	0	\$0.00	50	\$15,064.19	58	\$36,315.29	61	\$27,999.80	169	\$79,379.28	\$469.70	2.29%
VAD	1	\$12.50	0	\$0.00	11	\$35,539.08	7	\$23,001.90	19	\$58,553.48	\$3,081.76	1.69%
UTD	34	\$4,574.26	80	\$10,674.66	89	\$13,069.69	162	\$27,527.48	365	\$55,846.09	\$153.00	1.61%
TRN	7	\$182.50	45	\$7,161.13	110	\$21,683.57	130	\$21,437.27	292	\$50,464.47	\$172.82	1.46%
PES	52	\$4,246.50	253	\$13,052.50	105	\$8,114.50	68	\$11,400.00	478	\$36,813.50	\$77.02	1.06%
TSS	3	\$797.84	38	\$5,741.26	85	\$16,402.04	65	\$9,745.20	191	\$32,686.34	\$171.13	0.94%
SOR	1	\$1,379.13	0	\$0.00	13	\$9,883.68	4	\$4,628.19	18	\$15,891.00	\$882.83	0.46%
SMS							54	\$12,663.45	54	\$12,663.45	\$234.51	0.37%
HIS							24	\$8,976.24	24	\$8,976.24	\$374.01	0.26%
CGT/COE	1	\$1,200.00	0	\$0.00	14	\$1,077.28	0	\$0.00	15	\$2,277.28	\$151.82	0.07%
Yearly Totals	585	\$225,404.56	1,825	\$784,118.95	2,051	\$1,054,982.05	2,874	\$1,401,952.69	7,335			
Grand Total										\$3,466,458.25		

Note: N=the number of times a category was accessed. One participant may have accessed a category multiple times \*Services categories were modified and added in June 2012. Life Skills Coaching & Supported Employment Evaluation had no amount billed to date

Since the program began in 2009, nearly \$3.5 million MFP supplemental grant funds have been spent. As shown in Chart 3, the utilization of grant funds has increased year over year. During this reporting period, four new services were added: Life Skills Coaching, Home Inspections, Supported Employment Evaluation, and Specialized Medical Supplies. In addition, two services were modified: Caregiver Training changed to Caregiver Outreach and Education, and Ombudsman Visits changed to Community Ombudsman. Consistently during the four years of implementation, the category where participants spent the most grant funds was in environmental modifications, which received approximately 37 percent of the cumulative spending. The service categories that were accessed the most frequently were Equipment and Supplies (1,185) followed by Household Goods and Supplies (1,182) and Ombudsman Visits (1,014). The service categories that were accessed the fewest number of times were Caregiver Training (15), Skilled Out-of-Home respite (18), and Vehicle Adaptations (19).

# Appendix A: Survey Responses by Target Population\*

1 1							
Descriptive							
Age							
Population	Response	Year 1, T2	Year 2, T3				
OA	Mean	74.02	75.39				
T2: n = 45	Minimum	65	65				
T3: n = 18	Maximum	92	88				
PD/TBI	Mean	51.63	50.50				
T2: n = 115	Minimum	22	22				
T3: n = 60	Maximum	64	64				
DD	Mean	49.34	48.69				
T2: n = 185	Minimum	19	19				
T3: n = 71	Maximum	90	80				
Sex							
Population	Response	Year 1, T2	Year 2, T3				
OA	Male	37.8%	38.9%				
T2: n = 45 T3: n = 18	Female	62.2%	61.1%				
PD/TBI	Male	48.3%	51.7%				
T2: n = 116 T3: n = 60	Female	51.7%	48.3%				
DD	Male	63.4%	59.2%				
T2: n = 186 T3: n = 71	Female	36.6%	40.8%				
Length of Stay (in years)							
Population	Response	Year 1, T2	Year 2, T3				
OA	Mean	1.43	1.46				
T2: n = 19	Minimum	0.33	1.42				
T3: n = 2	Maximum	3.33	1.50				

(chart continued on next page)

<sup>\*</sup>The total number of respondens decreases when analyzed by target population compared to the total responses due to missing or unknown target populations in the administrative data

PD/TBI	Mean	2.29	2.50
T2: $n = 50$	Minimum	0.25	0.33
T3: n = 20	Maximum	16.33	11.83
DD	Mean	24.48	23.49
T2: n = 68 T3: n = 37	Minimum	1.5	1.4
	Maximum	60.5	60.3

Who was the	Who was the interview completed with?								
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3				
0.4	Sample Member Alone	58.7%	63.0%	50.0%	44.4%				
OA T2: n = 46 T3: n = 18	Sample Member with Assistance	32.6%	2.2%	44.4%					
15.11 – 10	Proxy	8.7%	34.8%	5.6%	55.6%				
DD /MDI	Sample Member Alone	67.0%	76.8%	59.3%	66.7%				
PD/TBI T2: n = 112 T3: n = 54	Sample Member with Assistance	28.6%	5.4%	35.2%	5.6%				
13.11 = 34	Proxy	4.5%	17.9%	5.6%	27.8%				
DD	Sample Member Alone	5.6%	21.8%	10.0%					
DD T2: n = 179 T3: n = 70	Sample Member with Assistance	31.8%	3.4%	51.4%	5.7%				
15.11 – 70	Proxy	62.6%	74.9%	38.6%	94.3%				

## Module 1

2. Does sample member live in a group home or a nursing facility?									
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3				
OA T2: n = 48 T3: n = 16	Yes	95.8%	25.0%***	100%	56.3%*				
	No	4.2%	75.0%	-1	43.8%				
PD/TBI T2: n = 115 T3: n = 58	Yes	97.4%	30.4%***	96.6%	29.3%***				
	No	2.6%	68.7%	3.4%	70.7%				
	Don't Know		0.9%						
DD T2: n = 179 T3: n = 71	Yes	82.1%	65.4%***	97.2%	64.8%***				
	No	17.3%	34.6%	2.8%	35.2%				
	Don't Know	6.6%							

3. Do you like where you live?								
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3			
OA T2: n = 48 T3: n = 18	Yes	33.3%	83.3%***	38.9%	77.8%			
	No	47.9%	8.3%	38.9%	16.7%			
	Sometimes	16.7%	8.3%	22.2%	5.6%			
	Don't Know	2.1%						
PD/TBI T2: n = 118 T3: n = 60	Yes	30.5%	75.4%***	25.0%	71.7%***			
	No	54.2%	5.9%	60.0%	13.3%			
	Sometimes	15.3%	18.6%	15.0%	15.0%			
DD T2: n = 185 T3 n = 71	Yes	73.5%	92.4%***	64.8%	94.4%*			
	No	10.3%		16.9%				
	Sometimes	10.3%	7.6%	12.7%	2.8%			
	Don't Know	5.9%		5.6%				

4. Did you he	4. Did you help pick (this/that) place to live?							
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3			
OA	Yes	22.0%	56.3%***	11.1%	81.3%			
T2: n = 48	No	77.1%	43.8%	88.9%	12.5%			
T3: n = 18	Don't Know				6.3%			
	Yes	21.2%	55.1%***	13.3%	50.0%***			
PD/TBI T2: n = 118	No	78.0%	44.1%	85.0%	48.3%			
T3: n = 60	Don't Know	0.8%	0.8%	1.7%				
13.11 – 00	Refused				1.7%			
DD	Yes	10.3%	63.6%***	8.6%	64.3%***			
T2: n = 184	No	84.8%	33.2%	84.3%	24.3%			
T3: n = 70	Don't Know	4.9%	3.3%	7.1%	11.4%			

5. Do you feel safe living (here/there)?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
OA	Yes	84.8%	97.8%*	75.0%	81.3%	
T2: n = 48	No	13.0%		12.5%	12.5%	
T3: n = 16	Don't Know	2.2%	2.2%	12.5%	6.3%	
	Yes	81.2%	92.3%*	13.3%	50.0%	
	No	se         Baseline, T1         Year 1, T2         Baseline, T1           84.8%         97.8%*         75.0%           13.0%          12.5%           ow         2.2%         12.5%           81.2%         92.3%*         13.3%           18.8%         7.7%         85.0%           ow             d             90.1%         97.2%         91.4%           5.0%         2.8%         7.1%	48.3%			
	Don't Know		-	1.7%		
15.11 00	Refused		-	-	1.7%	
DD	Yes	90.1%	97.2%	91.4%	100%	
T2: n = 186	Population         Response         Baseline, T1         Year 1, T2         Baseline, T1           OA         Yes         84.8%         97.8%*         75.0%           T2: n = 48         No         13.0%          12.5%           T3: n = 16         Don't Know         2.2%         2.2%         12.5%           PD/TBI T2: n = 117 T3: n = 60         No         18.8%         7.7%         85.0%           Don't Know           1.7%           Refused              DD         Yes         90.1%         97.2%         91.4%           T2: n = 186         No         5.0%         2.8%         7.1%					
T3: n = 70						

6. Can you ge	6. Can you get the sleep you need without noises or other disturbances where you live?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3		
	Yes	62.5%	85.4%	72.2%	83.3%		
OA T2: n = 48	No	18.8%	6.3%	22.2%	11.1%		
T3: n = 18	Sometimes	Baseline, T1         Year 1, T2         Baseline, T1           62.5%         85.4%         72.2%           18.8%         6.3%         22.2%           16.7%         6.3%         5.6%           2.1%             52.2%         88.7%***         78.9%           38.3%         7.0%         19.3%           8.7%         4.3%            0.9%              1.8%           83.9%         95.7%         91.5%           4.8%         3.2%         1.4%           9.1%         1.1%         4.2%           1.6%          2.8%					
10.11 10	Don't Know	2.1%	2.1%		5.6%		
	Yes	52.2%	88.7%***	78.9%	87.7%**		
PD/TBI	No	38.3%	7.0%	19.3%	12.3%		
T2: n = 115	Sometimes	8.7%	4.3%				
T3: n = 57	Don't Know	0.9%					
	Refused			1.8%			
	Yes	83.9%	95.7%	91.5%	98.6%		
DD	No	4.8%	3.2%	1.4%	1.4%		
T2: n = 186	Sometimes	9.1%	1.1%	4.2%			
T3: n = 71	Don't Know	1.6%		2.8%			
	Refused	0.5%					

7. Can you go to bed when you want?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
OA	Yes	78.7%	91.5%	83.3%	83.3%	
T2: n = 47	No	17.0%	8.5%	11.1%	11.1%	
T3: n = 18	Sometimes	4.3%		5.6%	5.6%	
PD/TBI	Yes	81.0%	90.5%**	78.0%	93.2%	
PD/TBI T2: n = 116 T3: n = 59	No	15.5%	3.4%	15.3%	6.8%	
T3: n = 59	Sometimes	3.4%	6.0%	6.8%		
	Yes	78.0%	95.2%***	81.7%	97.2%**	
DD [	No	15.1%	2.2%	14.1%	1.4%	
T2: n = 186	Sometimes	4.8%	1.6%	2.8%	1.4%	
T3: n = 71	Don't Know	1.6%	1.1%	1.4%		
	Refused	0.5%				

8. Can you be by yourself when you want to?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
	Yes	64.6%	81.3%	61.1%	66.7%	
	In         Response         Baseline, T1         Year 1, T2         Baseline, T1           Yes         64.6%         81.3%         61.1%           No         27.1%         12.5%         27.8%           Sometimes         6.3%         6.3%         11.1%           Don't Know         2.1%             Yes         53.4%         74.1%***         55.0%           No         37.1%         8.6%         38.0%           Sometimes         8.6%         17.2%         6.7%           Refused         0.9%             Yes         53.5%         74.6%***         53.5%           No         27.6%         16.2%         29.6%           Sometimes         15.7%         9.2%         14.1%	16.7%				
	Sometimes	6.3%	6.3%	11.1%	16.7%	
10.11	Don't Know	2.1%	Year 1, T2         Baseline, T1           81.3%         61.1%           12.5%         27.8%           6.3%         11.1%               74.1%***         55.0%           8.6%         38.0%           17.2%         6.7%               74.6%***         53.5%           16.2%         29.6%			
,	Yes	53.4%	74.1%***	55.0%	78.3%**	
Population         Responsition           OA         No           T2: n = 48         Someti           Don't K         Don't K           PD/TBI         No           T2: n = 116         Someti           T3: n = 60         Refus           PDD         No           T2: n = 186         Someti           T3: n = 71         Someti	No	37.1%	8.6%	38.0%	8.3%	
	Sometimes	8.6%	17.2%	6.7%	13.3%	
	Refused	0.9%	-			
	Yes	53.5%	74.6%***	53.5%	77.5%**	
T2: n = 48 T3: n = 18  Sometimes  Don't Know  Yes  PD/TBI T2: n = 116 T3: n = 60  Sometimes  Refused  Yes  DD T2: n = 186	No	27.6%	16.2%	29.6%	11.3%	
	Sometimes	15.7%	9.2%	* 55.0% 38.0% 6.7% * 53.5% 29.6% 14.1%	11.3%	
	Don't Know	3.2%		2.8%		

9. When you	are at home, can yo	ou eat when yo	ou want?		
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3
	Yes	47.9%	87.5%***	38.9%	66.7%
OA T2: n = 48	No	47.9%	12.5%	50.0%	22.2%
T3: n = 46	Sometimes	4.2%	-	5.6%	11.1%
13.11 10	Don't Know			5.6%	
	Yes	41.4%	84.5%***	45.0%	76.7%***
PD/TBI T2: n = 116	No	50.9%	8.6%	45.0%	8.3%
T3: n = 60	Sometimes	6.9%	6.9%	8.3%	13.3%
13.11 00	Don't Know	0.9%		1.7%	1.7%
DD	Yes	25.3%	75.8%***	29.6%	71.8%***
T2: n = 186	No	65.1%	18.3%	67.6%	19.7%
T3: n = 71	Sometimes	8.6%	4.3%	2.8%	8.5%

10. Can you o	10. Can you choose the foods that you eat?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3		
	Yes	41.7%	72.9%**	41.2%	41.2%		
	PopulationResponseBaseline, T1Year 1, T2Baseline, T1	41.2%					
	Sometimes	8.3%	6.3%		17.6%		
13.11	Don't Know		72.9%**       41.2%         20.8%       52.9%         6.3%           5.9%         79.5%***       36.7%         12.8%       48.3%         7.7%       15%             67.2%***       32.4%         19.9%       56.3%         11.8%       11.3%	5.9%			
,	Yes	35.0%	79.5%***	36.7%	73.3%***		
1 ' 1	No	Se         Baseline, T1         Year 1, T2         Baseline, T1           41.7%         72.9%**         41.2%           50.0%         20.8%         52.9%           nes         8.3%         6.3%            ow          5.9%           35.0%         79.5%***         36.7%           52.1%         12.8%         48.3%           nes         12.8%         7.7%         15%           ow              28.0%         67.2%***         32.4%           58.1%         19.9%         56.3%           nes         12.4%         11.8%         11.3%           ow         1.1%	8.3%				
	Sometimes	12.8%	7.7%	15%	16.7%		
13.11 00	Don't Know				1.7%		
	Yes	28.0%	67.2%***	32.4%	60.6%**		
DD [	Population         Response         Baseline, T1         Year 1, T2         Baseline, T1           OA T2: n = 48 T3: n = 17         Yes         41.7%         72.9%**         41.2%           No         50.0%         20.8%         52.9%           Sometimes         8.3%         6.3%            Don't Know           5.9%           PD/TBI 12: n = 117 T3: n = 60         Yes         35.0%         79.5%***         36.7%           Sometimes         12.8%         7.7%         15%           Don't Know              DD         Yes         28.0%         67.2%***         32.4%           DD         No         58.1%         19.9%         56.3%           T3: n = 71         Don't Know         1.1%         1.1%	25.4%					
T2: n = 186		11.3%					
T3: n = 71	Don't Know	1.1%	1.1%		2.8%		
	Refused	0.5%					

11. Can you t	11. Can you talk on the telephone without someone listening in?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3		
	Yes	66.7%	85.4%	66.7%	61.1%		
OA	No	20.8%	12.5%	27.8%	16.7%		
T2: n = 48	Sometimes	2.1%			16.7%		
T3: n = 18         No Access         6.3%          5.6%           Don't Know         4.2%         2.1%            PD/TBI         Yes         62.9%         87.9%***         61.7%           No         25.9%         6.0%         30.0%           T2: n = 116         Sometimes         7.8%         3.4%         8.3%           T3: n = 18         No Access         1.7%             Don't Know         1.7%         2.6%         8.3%	No Access	6.3%		5.6%			
		5.6%					
	Yes	62.9%	87.9%***	61.7%	90.0%**		
PD/TBI	No	25.9%	6.0%	30.0%	3.3%		
1 ' 1	Sometimes	7.8%	3.4%	8.3%	6.7%		
T3: n = 18	Pulation         Response         Baseline, T1         Year 1, T2         Baseline, T1           OA         Yes         66.7%         85.4%         66.7%           OA         No         20.8%         12.5%         27.8%           2: n = 48         Sometimes         2.1%             B: n = 18         No Access         6.3%          5.6%           Don't Know         4.2%         2.1%            PO/TBI         No         25.9%         6.0%         30.0%           Sometimes         7.8%         3.4%         8.3%           B: n = 18         No Access         1.7%             Don't Know         1.7%         2.6%         8.3%           No         48.1%         16.4%         43.7%           Sometimes         1.1%         3.3%         4.2%           No Access         5.5%         0.5%         8.5%           Don't Know         3.8%         24.0%         1.4%						
	Don't Know	1.7%	6     85.4%     66.7%       6     12.5%     27.8%       7         8      5.6%       9     2.1%        10     87.9%***     61.7%       10     30.0%     30.0%       10     3.4%     8.3%       10     2.6%     8.3%       10     40.8%     43.7%       10     3.3%     4.2%       10     0.5%     8.5%       10     24.0%     1.4%				
	Yes	41.5%	55.2%***	40.8%	70.4%***		
[	No	48.1%	16.4%	43.7%	11.3%		
1	Sometimes	1.1%	3.3%	4.2%			
T3: n = 71	Poulation         Response         Baseline, T1         Year 1, T2         Baseline, T1           OA         Yes         66.7%         85.4%         66.7%           No         20.8%         12.5%         27.8%           2.1%             3.6%          5.6%           Don't Know         4.2%         2.1%           2.1%            3.6%            3.6%         5.6%           DOn't Know         4.2%           2.1%            3.6%            3.6%         30.0%           3.2%         6.0%           30.0%         30.0%           3.4%         8.3%           3.4%         8.3%           3.4%         8.3%           3.4%         8.3%           3.4%         8.3%           3.4%         8.3%           3.4%         8.3%           3.4%         8.3%           3.4%         8.3%           3.5%         3.4%           3.4%         8.3%           3.4%         8.3%           3.5%         3.4%      <						
	Don't Know	3.8%	24.0%	8.3% 40.8% 43.7% 4.2% 8.5%	18.3%		
	Refused		0.5%	1.4%			

12. Can you v	watch TV when you	want to?			
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3
	Yes	81.3%	100%*	72.2%	94.4%
OA	No	14.6%		16.7%	5.6%
T2: n = 48	Sometimes			5.6%	
T3: n = 18	Yes         81.3%         100%*         72.2%           No         14.6%          16.7%           T2: n = 48         Sometimes           5.6%           T3: n = 18         No Access              Don't Know         4.2%          5.6%           PD/TBI         No         6.8%          12.1%           T2: n = 118         Sometimes         2.5%         0.8%            T3: n = 59         No Access          0.8%            Refused          0.8%            PD         No         7.0%         2.2%         2.8%           No         7.0%         2.2%         2.8%           No Access         0.5%          1.6%         4.2%				
	Don't Know	Se         Baseline, T1         Year 1, T2         Baseline, T1           81.3%         100%*         72.2%           14.6%          16.7%           nes             ss             ow         4.2%            90.7%         97.5%*         87.9%           6.8%          12.1%           nes         2.5%         0.8%            ss          0.8%            d          0.8%            d          0.8%            ss         0.5%         95.7%*         90.1%           nes         6.5%         1.6%         4.2%           nes         6.5%         1.6%         4.2%           nes         0.5%         0.5%         1.4%			
	Yes	90.7%	97.5%*	87.9%	86.2%
PD/TBI	No	6.8%		12.1%	13.8%
I	Sometimes	2.5%	0.8%		
T3: n = 59	No Access	Sponse         Baseline, T1         Year 1, T2         Baseline, T1           Yes         81.3%         100%*         72.2%           No         14.6%          16.7%           netimes           5.6%           Access              a't Know         4.2%          5.6%           Yes         90.7%         97.5%*         87.9%           No         6.8%          12.1%           netimes         2.5%         0.8%            Access          0.8%            Yes         85.5%         95.7%*         90.1%           No         7.0%         2.2%         2.8%           netimes         6.5%         1.6%         4.2%           Access         0.5%          1.4%           a't Know         0.5%         0.5%         1.4%			
	Refused		0.8%	100%*       72.2%          16.7%          5.6%          5.6%         97.5%*       87.9%          12.1%         0.8%          0.8%          95.7%*       90.1%         2.2%       2.8%         1.6%       4.2%          1.4%         0.5%       1.4%	
	Yes	85.5%	95.7%*	90.1%	95.8%
	No	7.0%	2.2%	2.8%	
	Sometimes	Personse         Baseline, T1         Year 1, T2         Baseline, T1           Yes         81.3%         100%*         72.2%           No         14.6%          16.7%           metimes           5.6%           o Access              m't Know         4.2%          5.6%           Yes         90.7%         97.5%*         87.9%           No         6.8%          12.1%           metimes         2.5%         0.8%            o Access          0.8%            Yes         85.5%         95.7%*         90.1%           No         7.0%         2.2%         2.8%           metimes         6.5%         1.6%         4.2%           o Access         0.5%          1.4%           m't Know         0.5%         0.5%         1.4%	1.4%		
	No Access	0.5%		1.4%	
	Don't Know	0.5%	0.5%	72.2% 16.7% 5.6% 5.6% 87.9% 12.1% 90.1% 2.8% 4.2% 1.4% 1.4%	2.8%
	Refused				

14. Does any	14. Does anyone help you with things like bathing, dressing, or preparing meals?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3		
OA	Yes	95.8%	89.6%	94.1%	88.2%		
T2: n = 48 T3: n = 17	No	4.2%	10.4%	5.9%	11.8%		
PD/TBI	Yes	94.7%	92.1%	87.9%	86.2%		
T2: n = 114	No	4.4%	7.0%	12.1%	13.8%		
T3: n = 58	Refused	0.9%	0.9%				
DD	Yes	90.1%	99.5%***	91.5%	100%*		
T2: n = 182	No	9.3%	0.5%	8.5%			
T3: n = 71	Don't Know	0.5%					

14a. Do any of these people get paid to help you?							
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3		
OA	Yes	100%	95.0%	93.8%	93.8%		
T2: n = 40 T3: n = 16	No		5.0%	6.3%	6.3%		
PD/TBI	Yes	95.1%	95.1%	100%	95.7%		
T2: n = 102	No	4.9%	3.9%		4.3%		
T3: n = 47	Don't Know		1.0%				
DD	Yes	96.7%	97.4%	96.9%	96.9%		
T2: n = 152	No	2.0%	1.3%	1.5%	3.1%		
T3: n = 65	Don't Know	1.3%	1.3%	1.5%			

14b. Do you pick the people who are paid to help you?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
OA	Yes	2.6%	31.6%**		7.1%	
T2: n = 38 T3: n = 14	No	97.4%	68.4%	100%	92.9%	
PD	Yes	8.3%	45.8%***	6.8%	36.4%**	
T2: n = 96 T3: n = 44	No	91.7%	54.2%	93.2%	63.6%	
DD	Yes	3.4%	32.2%***	3.1%	32.8%	
T2: n = 149	No	95.3%	65.8%	95.3%	67.2%	
T3: n = 64	Don't Know	1.3%	2.0%	1.6%		

15. Do you ever go without a bath or shower when you need one?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
OA	Yes	22.9%	14.6%	22.2%	11.1%	
T2: n = 48	No	72.9%	85.4%	77.8%	83.3%	
T3: n = 18	Don't Know	4.2%			5.6%	
	Yes	28.2%	12.0%**	32.2%	11.9%	
PD/TBI T2: n = 117	No	70.1%	87.2%	67.8%	86.4%	
T3: n = 59	Don't Know	1.7%			1.7%	
13.11 – 37	Refused		0.9%			
DD	Yes	2.2%	8.2%*	2.8%	4.2%	
T2: n = 183	No	95.1%	90.7%	95.8%	94.4%	
T3: n = 71	Don't Know	2.7%	1.1%	1.4%	1.4%	

16. Do you e	16. Do you ever go without a meal when you need one?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3		
OA	Yes	2.1%	4.2%	5.6%			
T2: n = 48	No	95.8%	95.8%	94.4%	100%		
T3: n = 18	Don't Know	2.1%					
	Yes	8.5%	3.4%	11.7%	10.0%		
PD/TBI T2: n = 118	No	89.8%	94.9%	88.3%	90.0%		
T3: n = 118	Don't Know	1.7%					
13.11 – 00	Refused		1.6%				
DD	Yes	0.5%	1.1%		2.8%		
T2: n = 185	No	97.8%	98.4%	98.6%	95.8%		
T3: n = 71	Don't Know	1.6%	0.5%	1.4%	1.4%		

17. Do you ever go without taking your medicine when you need it?					
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3
OA	Yes	12.5%	8.3%	5.6%	
T2: n = 48	No	87.5%	91.7%	94.4%	94.4%
T3: n = 18	Don't Know				83.3%
	Yes	8.7%	3.5%	10.3%	6.9%
PD/TBI T2: n = 115	No	90.4%	95.7%	89.7%	89.7%
T3: n = 115	Don't Know	0.9%			3.4%
13.11 30	Refused		0.9%		
DD	Yes	1.1%	0.5%	1.4%	4.2%
T2: n = 184	No	97.3%	98.9%	95.8%	93.0%
T3: n = 71	Don't Know	1.6%	0.5%	2.8%	2.8%

18. Are you ever unable to use the bathroom when you need to?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
OA	Yes	18.8%	12.5%	22.2%	16.7%	
T2: n = 48	No	79.2%	85.4%	77.8%	83.3%	
T3: n = 18	Don't Know	2.1%	2.1%			
/	Yes	23.9%	8.0%***	22.8%	12.3%	
PD/TBI T2: n = 113	No	74.3%	87.6%	75.4%	82.5%	
T3: n = 57	Don't Know	1.8%	3.5%	1.8%	5.3%	
10.11 07	Refused		0.9%			
DD	Yes	1.6%	4.9%	1.4%	9.9%*	
T2: n = 185	No	96.8%	86.5%	97.2%	83.1%	
T3: n = 71	Don't Know	1.6%	8.6%	1.4%	7.0%	

#### Module 3- After Transition

# 19. Have you ever talked with a case manager or support coordinator about any special equipment or changes to your home that might make your life easier?

special equipment of changes to your nome that might make your me easier.					
Population	Response	Year 1, T2	Year 2, T3		
	Yes	54.3%	41.2%		
0A	No	41.3%	35.3%		
T2: n = 46 T3: n = 17	Don't Know	2.2%	11.8%		
13.11 – 17	Not Applicable	2.2%	11.8%		
	Yes	67.0%	55.0%		
PD/TBI	No	29.6%	40.0%		
T2: n = 115	Don't Know	1.7%			
T3: n = 60	Not Applicable	0.9%	5.0%		
	Refused	0.9%			
	Yes	38.7%	23.2%		
DD TO 100	No	45.2%	47.8%		
T2: n = 186 T3: n = 69	Don't Know	5.4%	5.8%		
15.11 07	Not Applicable	10.8%	23.2%		

19b. Did you get the equipment or make the changes you needed?					
Population	Response	Year 1, T2	Year 2, T3		
	Yes	54.2%	85.7%		
0A	No	33.3%			
T2: n = 24 T3: n = 7	In Process	8.3%	14.3%		
15.11-7	Don't Know	4.2%			
PD/TBI	Yes	60.3%	59.4%		
T2: n = 78	No	14.1%	25.0%		
T3: n = 32	In Process	25.6%	15.6%		
	Yes	63.4%	62.5%		
DD 71	No	19.7%			
T2: n = 71 T3: n = 16	In Process	14.1%	31.3%		
15.11 – 10	Don't Know	2.8%	6.3%		

20. Do you need more help with things around the house than you are now receiving?					
Population	Response	Year 1, T2	Year 2, T3		
OA	Yes	36.4%	28.6%		
T2: n = 44	No	61.4%	71.4%		
T3: n = 14	Don't Know	2.3%			
	Yes	31.3%	21.1%		
PD/TBI	No	67.0%	78.9%		
T2: n = 115 T3: n = 57	Don't Know	0.9%			
13.11 – 37	Refused	0.9%			
DD	Yes	15.8%	12.7%		
T2: n = 183	No	83.1%	87.3%		
T3: n = 71	Don't Know	1.1%			

#### 21. During the last week, did any family member or friends help you with things around the house? Response *Year 1, T2 Year 2, T3* **Population** Yes 75.0% 69.2% OA No 20.5% 30.8% T2: n = 44Don't Know 2.3% T3: n = 132.3% Refused 57.9% 48.2% Yes PD/TBI No 41.2% 50.0% T2: $\dot{n} = 114$ Don't Know 1.8% T3: n = 560.9% --Refused Yes 25.8% 14.3% DD 73.6% 85.7% T2: n = 182No T3: n = 70Don't Know 0.5%

21a. Please think about all the family members and friends who help you. About how many hours did they spend helping you yesterday?					
Population	Response	Year 1, T2	Year 2, T3		
OA	Mean	10.09	5.13		
T2: n = 23	Minimum	1	1		
T3: n = 8	Maximum	24	12		
PD/TBI	Mean	8.14	8.21		
T2: n = 43	Minimum	1	0		
T3: n = 28	Maximum	24	24		
DD	Mean	9.84	9.00		
T2: n = 19	Minimum	0	1		
T3: n = 7	Maximum	24	16		

22. Do the people who help you treat you the way you want them to?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
OA	Yes	72.7%	77.3%	76.5%	82.4%	
T2: n = 44	No	27.3%	20.5%	23.5%	17.6%	
T3: n = 17	Don't Know		2.3%			
	Yes	77.2%	83.3%	68.6%	92.2%**	
PD/TBI T2: n = 114	No	20.2%	15.8%	27.5%	7.8%	
T3: n = 114	Don't Know	1.8%		2.0%		
13.11 31	Refused	0.9%	0.9%	2.0%		
DD	Yes	94.6%	89.2%*	92.8%	97.1%	
T2: n = 185	No	3.8%	10.3%	2.9%	1.4%	
T3: n = 69	Don't Know	1.6%	0.5%	4.3%	1.4%	

23. Do the people who help you listen carefully to what you ask them to do?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
OA	Yes	68.2%	77.3%	88.2%	82.4%	
T2: n = 44	No	29.5%	15.9%	11.8%	17.6%	
T3: n = 17	Don't Know	2.3%	6.8%	-		
	Yes	63.4%	86.6%***	62.0%	86.0%**	
PD/TBI T2: n = 112	No	33.0%	10.7%	38.0%	12.0%	
T3: n = 112	Don't Know	3.6%	1.8%		2.0%	
13.11 30	Refused		0.9%			
	Yes	93.5%	91.3%	92.6%	98.5%	
DD	No	3.8%	4.9%	4.4%		
T2: n = 184 T3: n = 68	Don't Know	2.7%	3.3%	2.9%		
13.11 00	Refused		0.5%		1.5%	

27. Can you see your friends and family when you want to see them?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
OA	Yes	93.6%	66.0%**	100%	87.5%	
T2: n = 47	No	4.3%	31.9%		12.5%	
T3: n = 16	Don't Know	2.1%	2.1%			
PD/TBI	Yes	86.3%	77.8%	88.3%	88.3%	
T2: n = 117	No	13.7%	21.4%	11.7%	11.7%	
T3: n = 60	Refused		0.9%			
	Yes	83.9%	83.9%	78.9%	87.3%	
DD T2: n = 186 T3: n = 71	No	12.4%	14.5%	14.1%	12.7%	
	Don't Know	3.8%	1.1%	7.0%		
15.11 /1	Refused		0.5%			

28. Can you get to the places you need to go, like work, shopping, or the doctor's office?					
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3
OA	Yes	72.9%	81.3%	83.3%	83.3%
T2: n = 48	No	25.0%	16.7%	16.7%	11.1%
T3: n = 18	Don't Know	2.1%	2.1%		5.6%
	Yes	66.9%	86.4%**	70.0%	91.7%*
PD/TBI T2: n = 118	No	29.7%	11.9%	23.3%	8.3%
T3: n = 118	Don't Know	2.5%	0.8%	5.0%	
13.11 – 00	Refused	0.8%	0.8%	1.7%	
DD T2: n = 183	Yes	92.9%	94.5%	91.5%	98.6%
	No	4.9%	5.5%	5.6%	1.4%
T3: n = 71	Don't Know	2.2%		2.8%	

29. Is there anything you want to do outside [the facility/your home] that you can't do now?					
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3
OA	Yes	42.8%	47.9%	61.1%	55.6%
T2: n = 48	No	52.1%	41.7%	38.9%	27.8%
T3: n = 18	Don't Know	4.2%	10.4%		16.7%
	Yes	64.4%	54.2%	70.0%	56.7%
PD/TBI	No	31.4%	41.5%	28.3%	38.3%
T2: n = 118 T3: n = 60	Don't Know	4.2%	3.4%	1.7%	5.0%
13.11 – 00	Refused		0.8%		
	Yes	38.5%	25.7%***	46.5%	22.5%***
DD T2: n = 179 T3: n = 71	No	19.0%	67.6%	2.8%	67.6%
	Don't Know	41.9%	6.7%	50.7%	8.5%
10111 /1	Refused	0.6%			1.4%

30. When yo	30. When you go out, can you go by yourself or do you need help?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3		
	Go Out Independently	10.4%	12.5%		16.7%		
OA T2: n = 48	Need Help	87.5%	83.3%	100%	77.8%		
T3: n = 18	Don't Know	2.1%	2.1%		5.6%		
15.11	Refused		2.1%				
_	Go Out Independently	25.2%	28.7%	27.6%	43.1%*		
PD/TBI T2: n = 115	Need Help	73.0%	70.4%	72.4%	56.9%		
T3: n = 58	Don't Know						
15.11 – 50	Refused	1.7%	0.9%				
DD	Go Out Independently		2.7%				
T2: n = 183	Need Help	97.3%	97.3%	97.1%	100%		
T3: n = 69	Don't Know	2.7%		2.9%			

30a. Do you	30a. Do you need more help getting around than you are now receiving?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3		
OA	Yes	18.4%	47.4%*	23.1%	23.1%		
T2: n = 38	No	73.7%	52.6%	76.9%	76.9%		
T3: n = 13	Don't Know	7.9%					
	Yes	31.0%	46.5%	42.3%	15.4%		
PD/TBI	No	66.2%	49.3%	53.8%	76.9%		
T2: n = 71 T3: n = 26	Don't Know	1.4%	4.2%	3.8%	77.8%		
13.11 – 20	Refused	1.4%					
DD	Yes	7.6%	26.2%**	9.4%	15.6%		
T2: n = 183	No	71.7%	69.7%	65.6%	84.4%		
T3: n = 64	Don't Know	20.7%	4.1%	25.0%			

33. Do you go out to do fun things in your community?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
OA	Yes	34.8%	28.3%	23.5%	35.3%	
T2: n = 46	No	63.0%	69.6%	76.5%	58.8%	
T3: n = 17	Don't Know	2.2%	2.2%		5.9%	
PD/TBI	Yes	47.4%	41.4%	51.7%	63.8%	
T2: n = 116	No	52.6%	57.8%	48.3%	36.2%	
T3: n = 58	Refused		0.9%			
	Yes	91.4%	80.0%***	88.7%	91.5%	
DD T2: n = 185 T3: n = 71	No	6.5%	20.0%	8.5%	7.0%	
	Don't Know	2.2%		2.8%		
10.11 /1	Refused				1.4%	

#### 34. When you want to go somewhere, can you just go, do you have to make some arrangement, or do you have to plan many days ahead and ask people for help? **Population** Baseline, T1 *Year 1, T2* Baseline, T1 Response *Year 2, T3* Decide and Go 12.5% 6.3% 16.7% 11.1% Plan Some 52.1% 66.7% 64.6% 27.8% OA Plan Many Days Ahead 20.8% 33.3% 11.1% 61.1% T2: n = 58Don't Know 2.1% 2.1% 5.6% T3: n = 18Refused 2.1% N/A 4.2% Decide and Go 12.0% 14.5% 6.8% 22.0% 44.4% Plan Some 48.7% 49.2% 42.4% PD/TBI 30.8% Plan Many Days Ahead 38.5% 40.7% 33.9% T2: n = 1171.7% 0.9% 1.7% Don't Know T3: n = 59Refused 0.9% 0.9% 1.7% 2.6% N/A 4.3% 1.7% Decide and Go 18.4%\*\*\* 1.6% 21.1% Plan Some 21.6% 58.9% 21.1% 53.5% DD T2: n = 18523.9% Plan Many Days Ahead 59.5% 17.8% 63.4% T3: n = 71Don't Know 10.3% 1.6% 15.5% 1.4%

7.0%

N/A

3.2%

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35. Do you miss things or have to change plans because you don't have a way to get						
around easil  Population	y: Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
•	Yes	40.0%	17.8%	50.0%	33.3%	
OA	No	48.9%	60.0%	44.4%	55.6%	
T2: n = 45	Sometimes	11.1%	17.8%	5.6%	11.1%	
T3: n = 18	Don't Know		2.2%			
	Refused		2.2%			
	Yes	63.2%	21.9%***	63.8%	20.7%***	
PD/TBI	No	26.3%	53.5%	31.0%	53.6%	
T2: n = 114	Sometimes	8.8%	23.7%	3.4%	24.1%	
T3: n = 58	Don't Know	0.9%			1.7%	
	Refused	0.9%	0.9%	1.7%		
	Yes	7.2%	3.3%	7.0%	1.4%	
DD	No	70.0%	87.8%	73.2%	88.7%	
T2: n = 48	Sometimes	10.0%	7.8%	7.0%	8.5%	
T3: n = 71	Don't Know	12.8%	0.6%	12.7%	1.4%	
	Refused		0.6%			

36. Is there medical care, which you have not received or could not get to within the past month?					
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3
	Yes	16.7%	2.1%*	17.6%	11.8%
OA T2: n = 48	No	83.3%	93.8%	82.4%	88.2%
T3: n = 17	Don't Know	-	2.1%		
	Refused		2.1%		
PD/TBI	Yes	12.8%	5.1%	10.5%	10.5%
T2: n = 117	No	87.2%	94.%	89.5%	89.5%
T3: n = 57	Refused		0.9%		
DD	Yes		0.5%		2.8%
T2: n = 182	No	96.7%	99.5%	100%	97.2%
T3: n = 71	Don't Know	3.3%			

#### Module 5- After Transition

31. Are you working for pay right now?						
Population	Response	Year 1, T2	Year 2, T3			
	Yes					
OA T2: n = 44	No	95.5%	100%			
T3: $n = 44$	Don't Know	2.3%				
10.11	Refused	2.3%				
	Yes	0.9%	1.8%			
PD/TBI	No	97.4%	98.2%			
T2: n = 114 T3: n = 56	Don't Know	0.9%				
13.11 – 30	Refused	0.9%				
DD	Yes	5.2%	9.9%			
T2: n = 185	No	93.5%	90.1%			
T3: n = 71	Don't Know	1.1%				

31a. Do you wa	31a. Do you want to work for pay?						
Population	Response	Year 1, T2	Year 2, T3				
OA	Yes	11.9%	33.3%				
T2: n = 42	No	83.3%	66.7%				
T3: n = 15	Don't Know	4.8%					
PD/TBI	Yes	42.2%	63.0%				
T2: n = 109	No	47.7%	24.1%				
T3: n = 56	Don't Know	10.1%	13.0%				
	Yes	17.1%	14.3%				
DD T2: n = 170 T3: n = 63	No	67.1%	61.9%				
	Don't Know	15.3%	23.8%				
10.11 00	Refused	0.6%					

32. Are you doi	32. Are you doing any volunteer work or working without getting paid?						
Population	Response	Year 1, T2	Year 2, T3				
	Yes	11.4%					
OA T2: n = 44	No	84.1%	100%				
T3: $n = 44$	Don't Know	2.3%					
13.11	Refused	2.3%					
	Yes	5.3%	7.1%				
PD/TBI T2: n = 114	No	92.1%	92.9%				
T3: n = 114	Don't Know	1.8%					
13.11 30	Refused	0.9%					
DD	Yes	9.2%	11.3%				
T2: n = 185	No	87.0%	88.7%				
T3: n = 71	Don't Know	3.8%					

32a. Would you	like to do volunteer work	or work without ge	tting paid?
Population	Response	Year 1, T2	Year 2, T3
	Yes	13.5%	33.3%
OA T2: n = 37	No	54.1%	66.7%
T3: $n = 37$	Don't Know	29.7%	
10.11	Refused	2.7%	
	Yes	30.0%	48.1%
PD/TBI T2: n = 100	No	44.0%	40.7%
T3: $n = 100$	Don't Know	21.0%	11.1%
13.11 31	Refused	5.0%	
	Yes	12.7%	14.3%
DD	No	55.4%	71.4%
T2: n = 157 T3: n = 63	Don't Know	28.7%	14.3%
10.11 00	Refused	3.2%	

37. During the past week have you been happy or unhappy with the help you get with things around the house or getting around your community?						
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3	
	Нарру	70.2%	72.3%	62.5%	87.5%	
OA T2: n = 47	Unhappy	19.1%	14.9%	25.0%	12.5%	
T3: n = 47	Don't Know	8.5%	12.8%	12.5%		
15.11 – 10	Refused	2.1%				
	Нарру	66.1%	78.6%**	61.7%	93.3%**	
PD/TBI	Unhappy	28.6%	15.2%	36.7%	6.7%	
T2: n = 112 T3: n = 60	Don't Know	5.4%	5.4%	1.7%		
15.11 00	Refused		0.9%			
DD	Нарру	83.4%	92.3%	74.6%	98.6%	
T2: n = 181	Unhappy	5.0%	5.5%	5.6%		
T3: n = 71	Don't Know	11.6%	2.2%	19.7%	1.4%	

38. During the past week have you been happy or unhappy with the way you live your life?					
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3
	Нарру	64.4%	71.1%	55.6%	66.7%
OA T2: n = 45	Unhappy	31.1%	17.8%	44.4%	22.2%
T3: n = 18	Don't Know	2.2%	11.1%		11.1%
10.11 10	Refused	2.2%			
	Нарру	47.3%	63.6%**	36.4%	72.7%**
PD/TBI	Unhappy	48.2%	23.6%	63.6%	25.5%
T2: n = 110 T3: n = 55	Don't Know	4.5%	11.8%		1.8%
15.11 33	Refused		0.9%		
	Нарру	81.9%	85.7%	69.0%	91.5%*
DD	Unhappy	8.8%	4.9%	12.7%	1.4%
T2: n = 182 T3: n = 71	Don't Know	9.3%	8.8%	16.9%	7.0%
15.11 – 71	Refused		0.5%	1.4%	

39. During the past week have you felt sad or blue?							
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3		
OA T2: n = 48 T3: n = 18	Yes	37.5%	45.8%	61.1%	61.%		
	No	58.3%	52.1%	38.9%	38.9%		
	Don't Know	4.2%	2.1%				
	Yes	53.4%	55.1%	57.6%	35.6%*		
PD/TBI T2: n = 118 T3: n = 59	No	44.1%	43.2%	39.0%	62.7%		
	Don't Know	2.5%	0.8%	3.4%	1.7%		
	Refused		0.8%				
DD T2: n = 184 T3: n = 70	Yes	25.0%	17.9%	32.9%	20.0%		
	No	66.8%	72.3%	61.4%	71.4%		
	Don't Know	8.2%	9.8%	5.7%	8.6%		

40. During the past week have you felt irritable?							
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3		
OA T2: n = 48 T3: n = 18	Yes	31.3%	50.0%*	33.3%	11.1%		
	No	68.8%	47.9%	61.1%	83.3%		
	Don't Know		2.1%	5.6%	5.6%		
PD/TBI T2: n = 117 T3: n = 27	Yes	51.3%	48.7% 45.8%		40.7%		
	No	48.7%	50.4%	52.5%	59.3%		
	Don't Know			1.7%			
	Refused		0.9%				
DD T2: n = 185 T3: n = 70	Yes	31.4%	35.7%	44.3%	21.4%**		
	No	62.7%	61.6%	50.0%	71.4%		
	Don't Know	5.9%	2.7%	5.7%	7.1%		

41. During the past week have you had aches and pains?							
Population	Response	Baseline, T1	Year 1, T2	Baseline, T1	Year 2, T3		
OA T2: n = 48 T3: n = 18	Yes	62.5%	66.7%	83.3%	44.4%*		
	No	35.4%	25.0%	16.7%	55.6%		
	Don't Know	2.1%	8.3%				
PD/TBI T2: n = 116 T3: n = 59	Yes	69.0%	60.3%	67.8%	62.7%		
	No	29.3%	37.1%	30.5%	37.3%		
	Don't Know	1.7%	1.7%	1.7%			
	Refused		0.9%				
DD T2: n = 183 T3: n = 70	Yes	15.3%	27.9%**	20.0%	14.3%		
	No	79.2%	62.8%	75.7%	75.7%		
	Don't Know	5.5%	9.3%	4.3%	10.0%		

<sup>\*</sup>p < .05 \*\*p < .01 \*\*\*p < .001

# Appendix B: Qualitative Survey Responses by Target Population

Qualitative Tables						
	OA Year 1	OA Year 2	PD/TBI Year 1	PD/TBI Year 2	DD Year 1	DD Year 2
19a. What equipment or changes did you talk about?	21	7	70	31	64	15
Bathroom Renovations	11	2	20	10	11	1
Home Modifications	4	2	11	6	8	1
Car Modifications	1	0	3	0	3	0
Wheelchair/Walker	8	4	15	9	13	8
Hosptial Bed	4	2	7	7	4	1
Ramps, Rails, Lifts	6	2	24	9	21	3
Other	2	1	5	2	5	3
29a. What would you like to do that you don't do now?	25	8	65	32	46	16
Social Outings/Travel	11	6	23	18	18	9
"Things I Used to"	5	3	10	9	8	1
Visit Family/Friends	5	0	7	0	15	1
School/Work/Day Program	2	1	8	7	4	5
29b. What do you need to do these things?	16	10	58	30	33	14
Transportation	7	4	23	11	11	3
Help/Assistance	4	3	10	3	7	7
Medical Equipment	2	1	7	6	1	1
Finances	3	2	5	7	1	3

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